

NC Community Colleges: Budget and Enrollment Pressures

State Board of Community College
October 16, 2009

President Scott Ralls,
NC Community College System



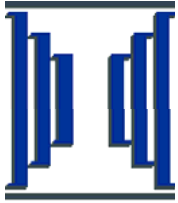
NC Community Colleges

58 Colleges Creating Success Across North Carolina

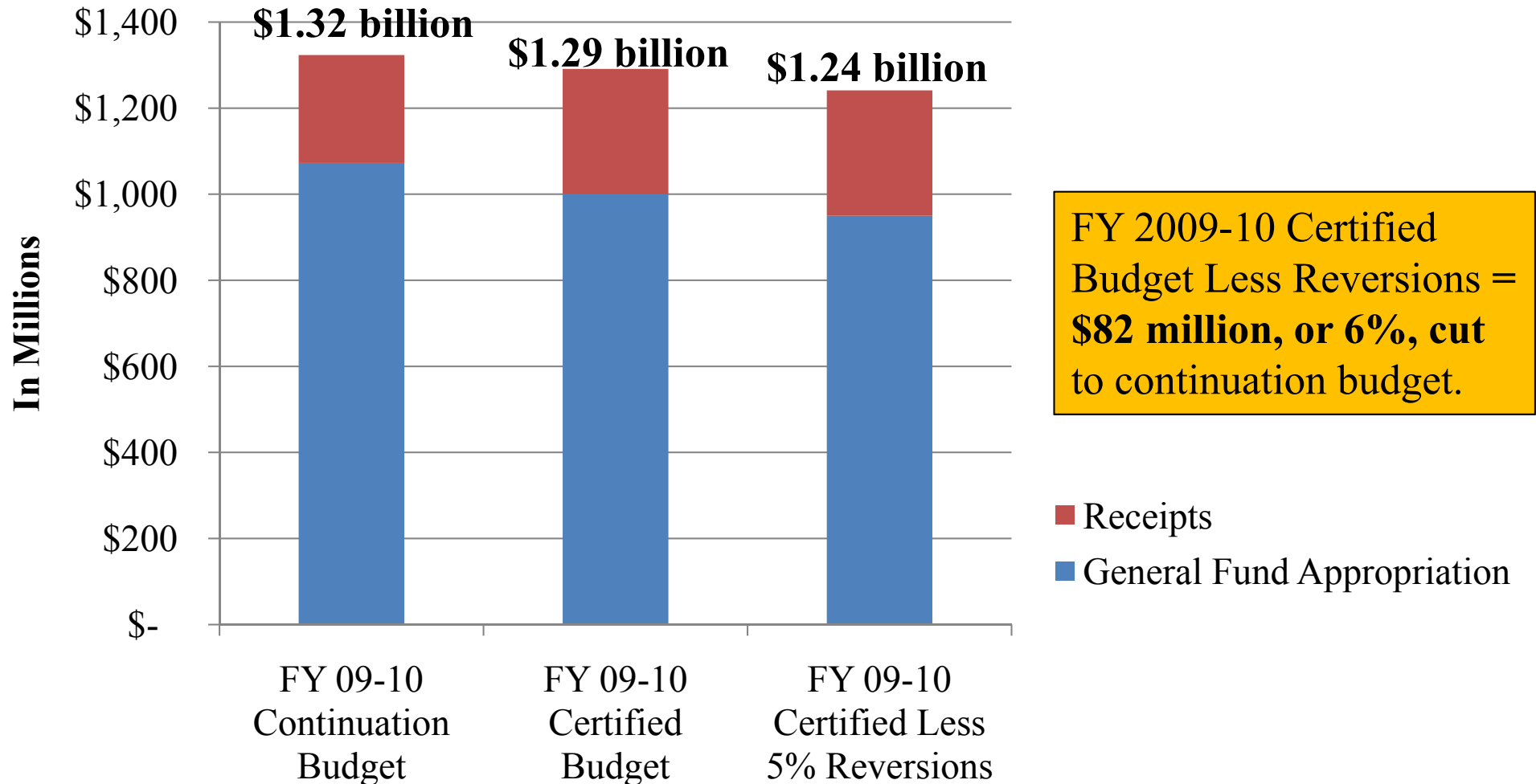


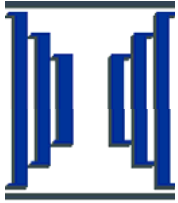
Overview

- Adjustments to FY 2009-10 Budget
- Trends in Community College Enrollment
- Current Student Demand
- College and Student Impacts



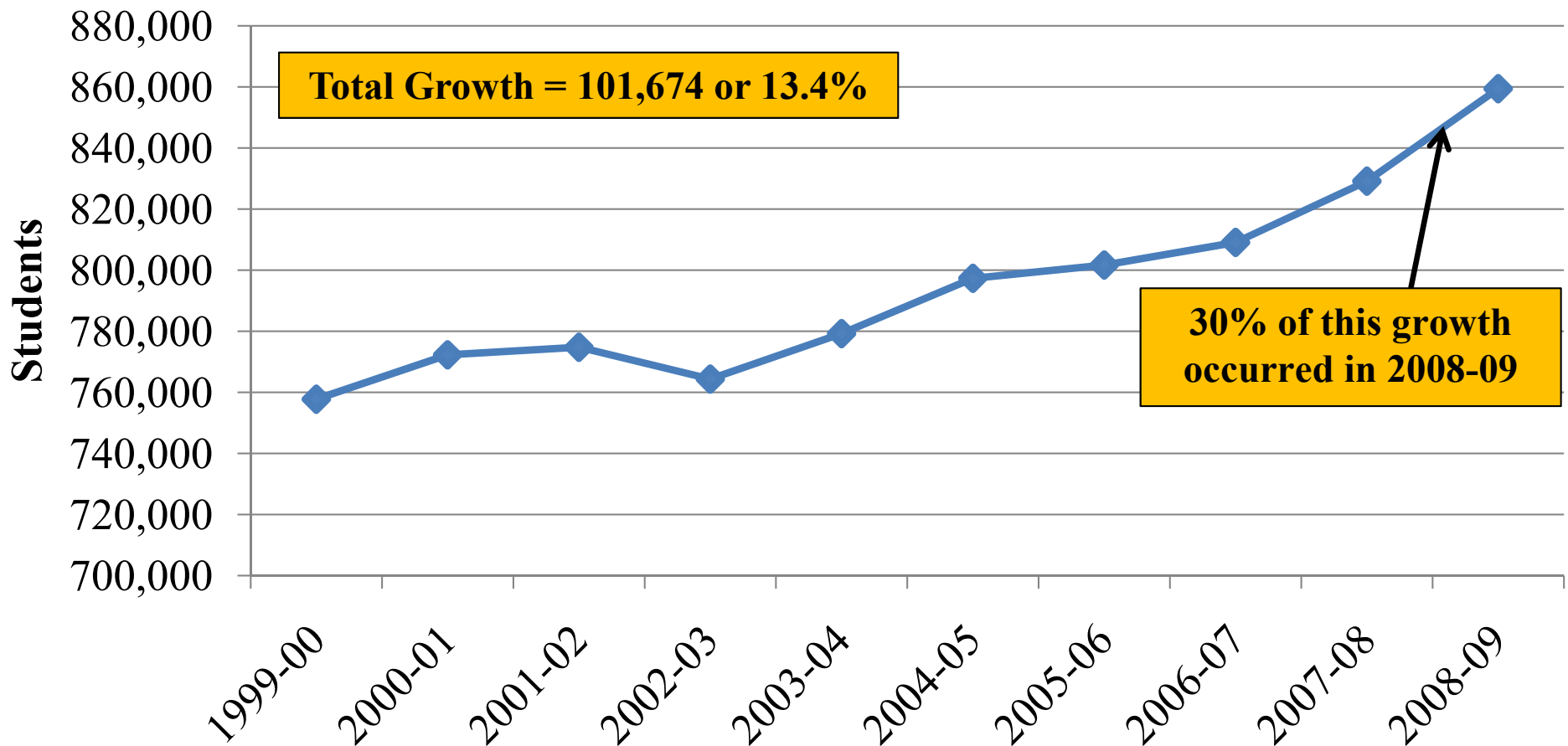
Adjustments to FY 2009-10 Budget

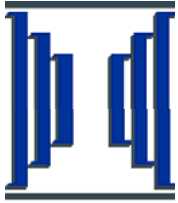




Student Headcount Enrollment

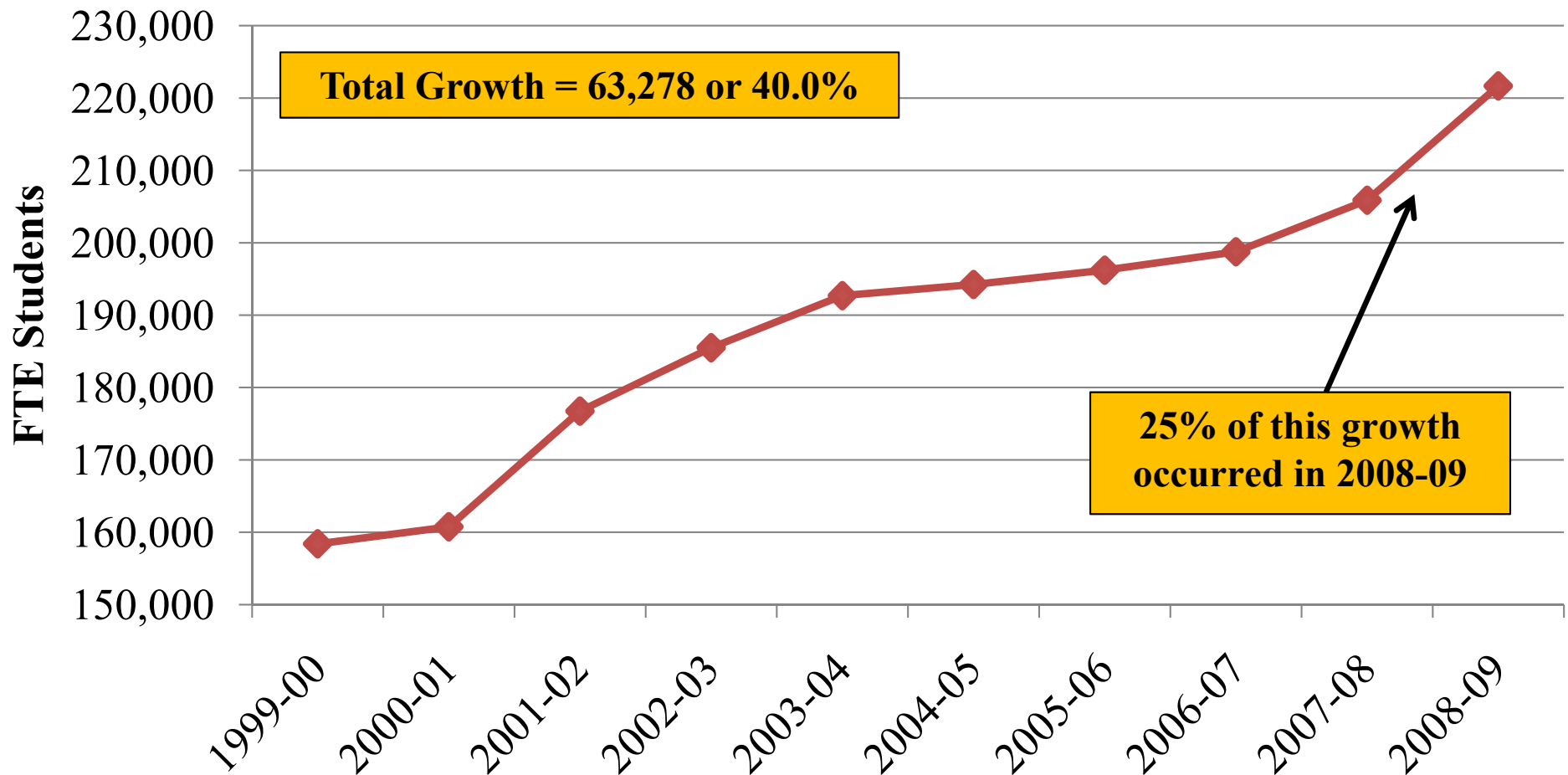
1999-2009 Unduplicated Total Headcount

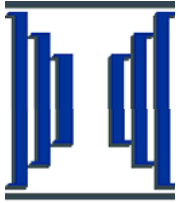




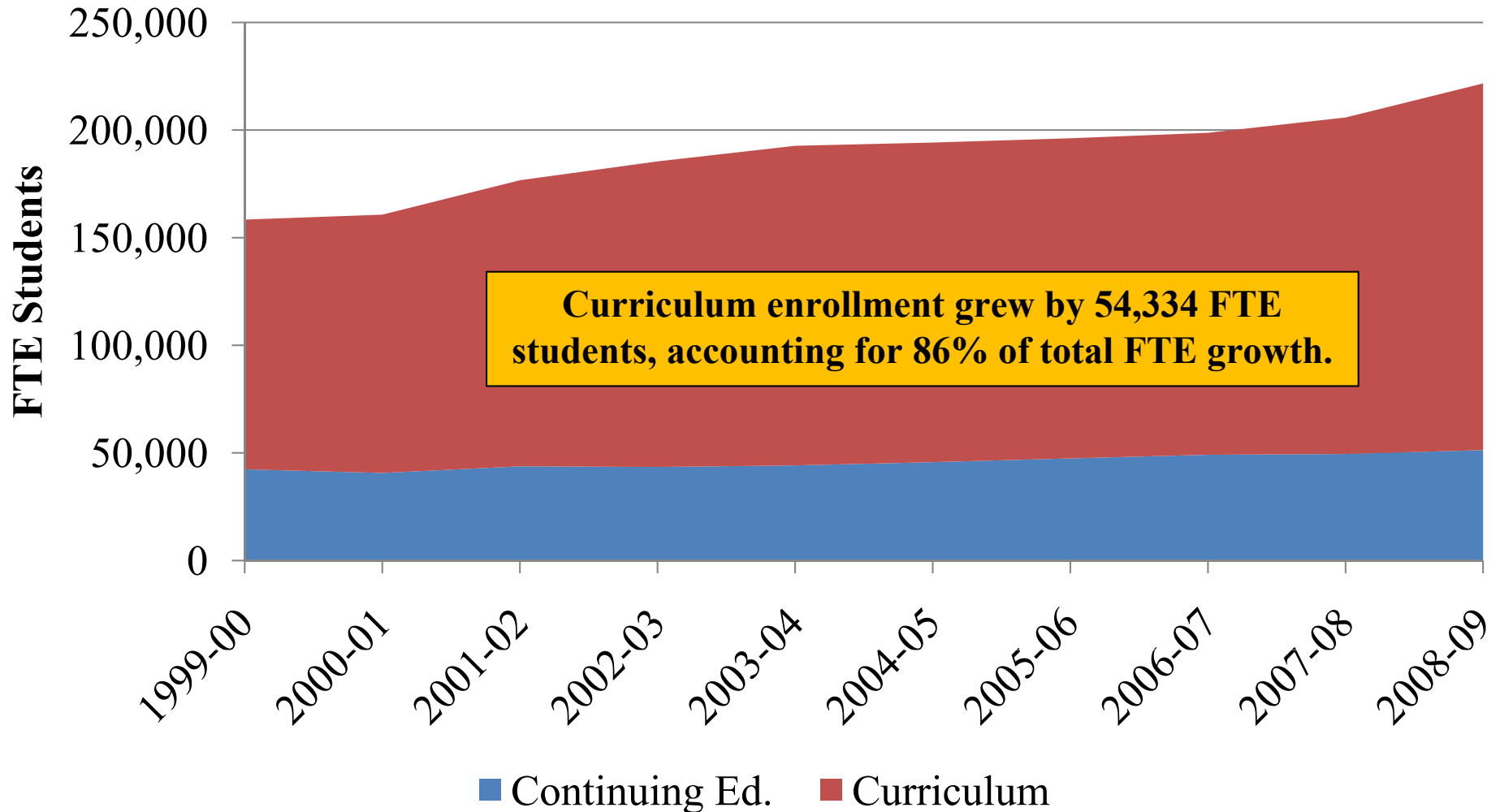
Full-Time Equivalent Student Enrollment

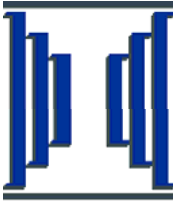
1999-2009 Total FTE



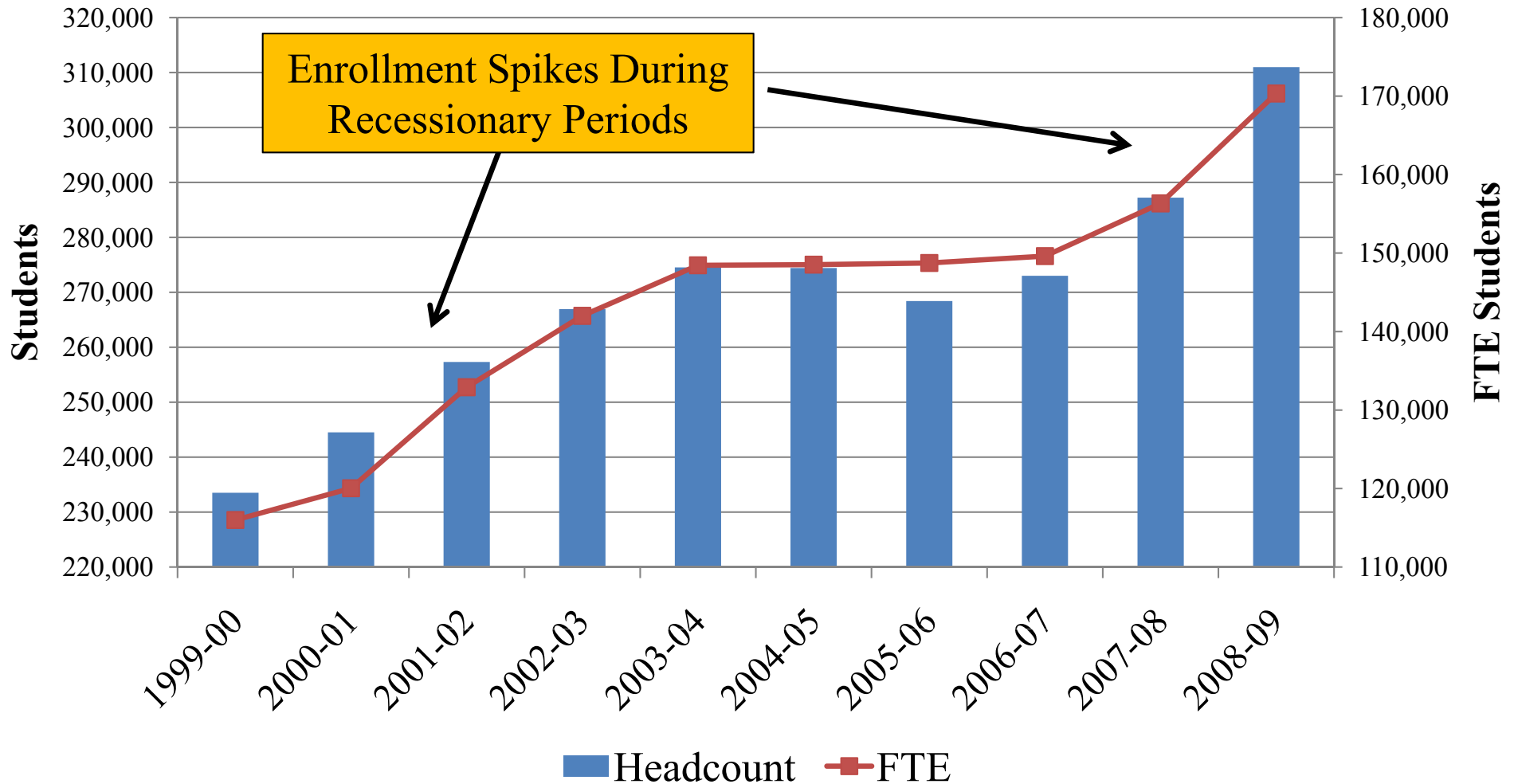


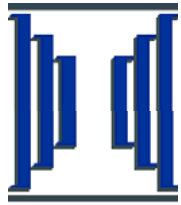
FTE Student Enrollment by Program





1999-2009 Curriculum Enrollment



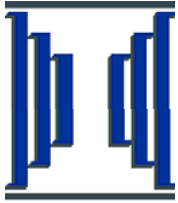


Enrollment by Curriculum Area

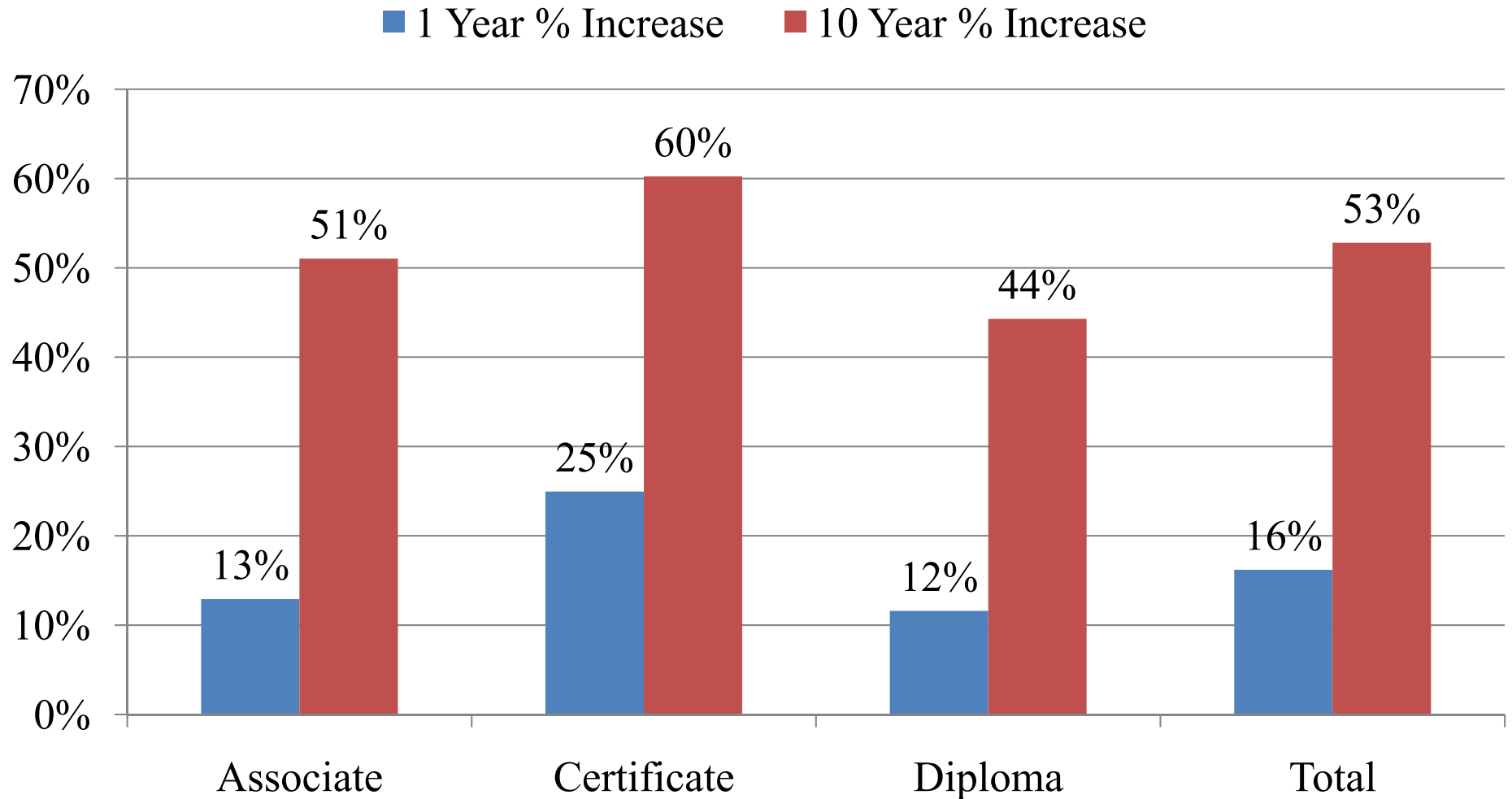
	Arts and Sciences	Health Sciences	Public Service	Technical Programs	Business Technologies	Other
1999-00	59,909	15,727	31,722	23,051	42,897	73,492
2008-09	123,090	27,342	50,611	28,205	48,589	87,815
10 Year Change	63,181	11,615	18,889	5,154	5,692	14,323
10 Year % Change	105.5%	73.9%	59.6%	22.4%	13.3%	19.5%

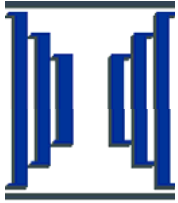
Three key points:

- 1) Arts and Sciences increase reflects growth in college transfer programs.
- 2) Availability of jobs is driving demand for Health Sciences and Public Service programs.
- 3) Over 70% of the growth in Technical Programs occurred last year.



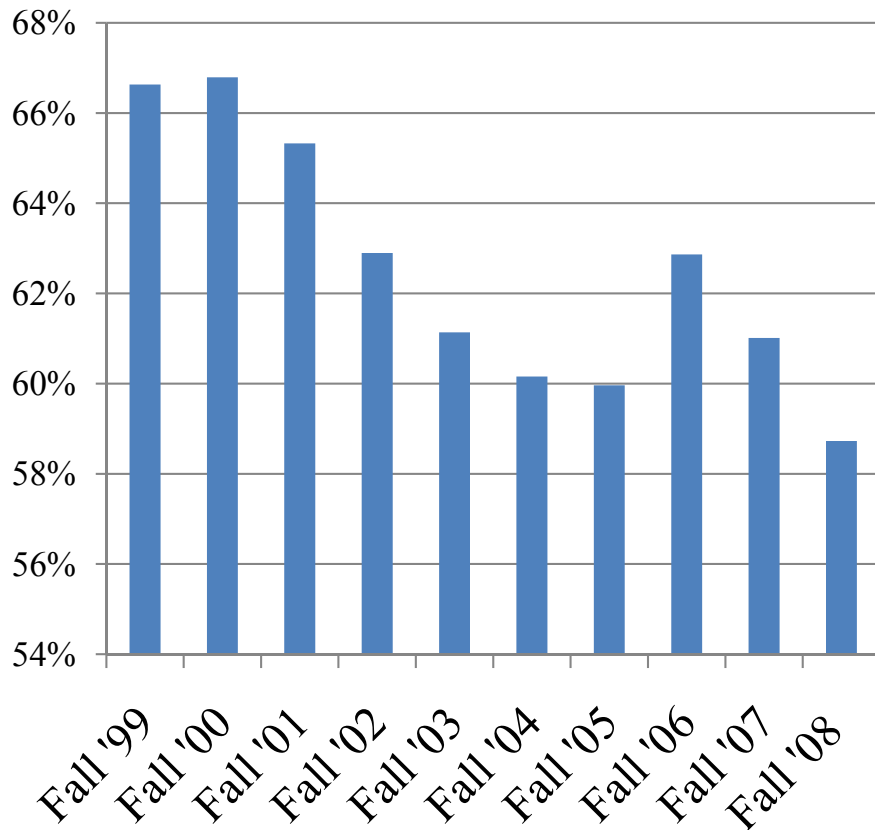
Growth in Degrees Awarded



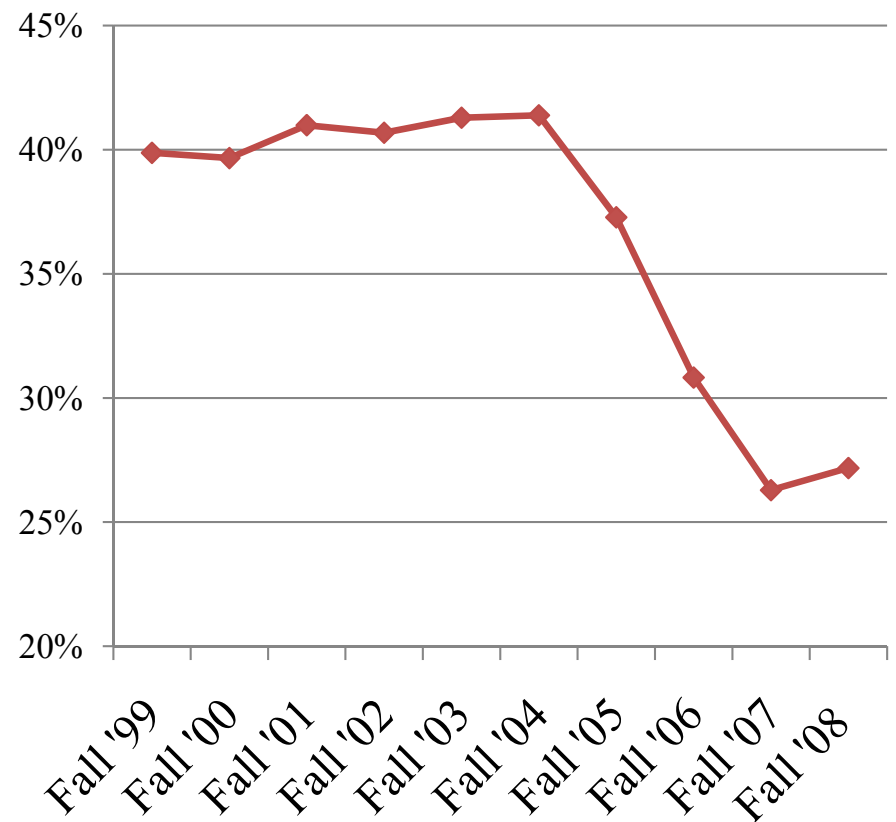


Student Characteristics

Percentage of Students Employed While Enrolled



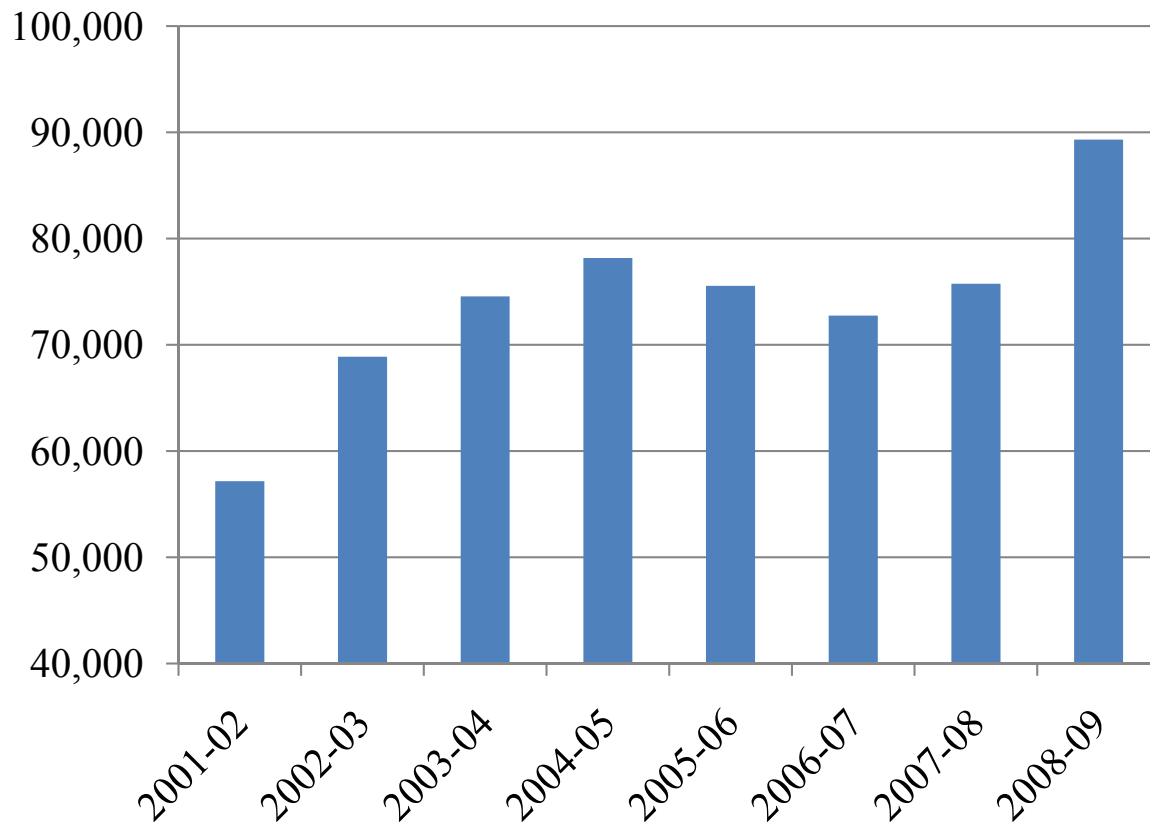
Percentage of Students Enrolled Full-Time





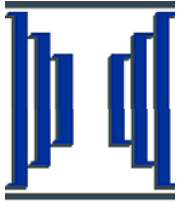
Student Financial Need

Number of Students Receiving Pell Grant



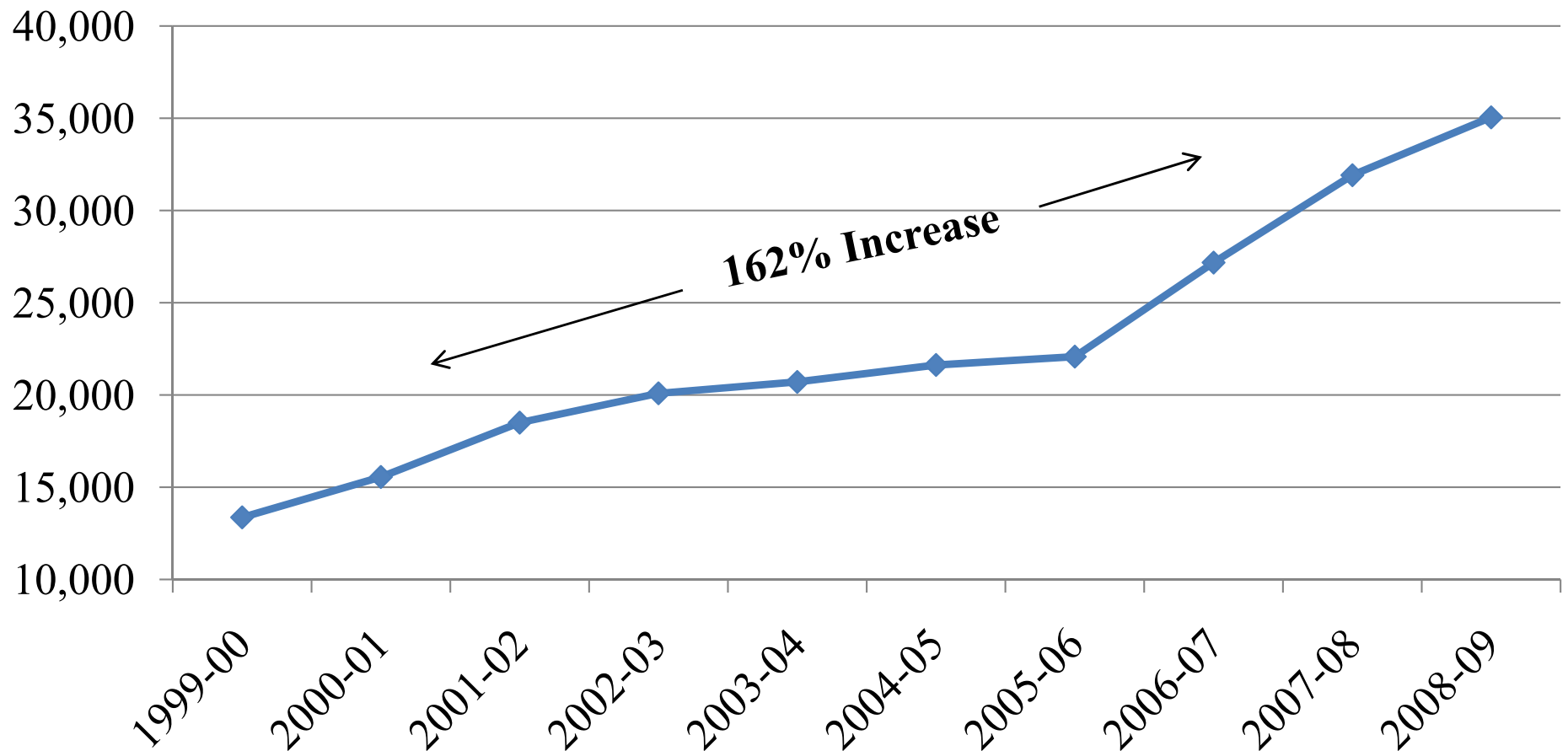
Per NCSEAA:

- 128,00 financial aid applications filed through September 2009
 - **32% increase** over last year
 - **54% increase** over last two years.



Enrollment of High School Students

High School Student Enrollment: 1999-2009





Current Enrollment Demand

- Preliminary Fall 2009 Curriculum Enrollment Data:
 - **96,000 FTE**
 - **12,125 FTE** more than Fall 2008
 - **14-15%** increase over Fall 2008
- Estimated Spring 2010
 - **94,000 FTE**
 - Assumes historical Fall-to-Spring enrollment ratio: **97.8%**
- Estimated Fall 2009 + Spring 2010 Enrollment: **≈ 190,000 FTE**

**Estimated 2009-10 Curriculum Enrollment
Growth: ≈ 20,000 FTE or 12% Increase**



College Budget Management

# of Colleges	% of Colleges	Budget Management Strategy
55	95%	Increasing class sizes.
54	93%	Limiting travel
43	74%	Deferring equipment purchases
40	69%	Increasing faculty workloads
39	67%	Substituting part-time faculty for full-time.
39	67%	Eliminating positions
34	59%	Using institutional funds to support expenses normally supported by State funds.
33	57%	Eliminating programs and/or class sections
27	47%	Using qualified administrative staff to teach courses
24	41%	Turning students away in some courses or programs; do not have the resources to meet demand



Other Budget Management Strategies

- Impacts on course offerings
 - Reducing spring and/or summer term offerings
 - Offering more classes on a self-supporting basis
 - Relying more on grant and donor support
- Impact on student services
 - Reducing library and computer lab hours
 - Reducing tutoring services
 - Longer financial aid processing times
- Reducing employee professional development



Top 3 Academic Areas Impacted

Curriculum

- Health sciences programs
 - Including pre-health sciences and science courses
- Vocational programs
 - Welding
 - Automotive
- Developmental Courses

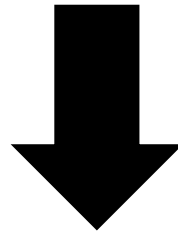
Continuing Education

- Allied Health
 - Certified Nurse Assistant
- Technical/Vocational
 - Contractor License Preparation and Renewal
- Computing Classes

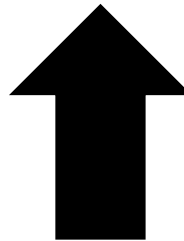


Colleges Are Under Significant Stress

Unprecedented Enrollment Growth



Community Colleges



Budget Cuts and Reversions